# REED COLLEGE

#### FINANCIAL AID

### 2022-2023 Independent Student

Verification Worksheet

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for a process called Verification. U.S. Department of Education regulations require us to verify the accuracy of the information reported on your FAFSA. Any necessary corrections will be made by our office. Complete and submit this form, with any required documentation, as soon as possible. Failure to do so may result in the withdrawal of federal aid.

#### **Helpful Tax Information**

**DRT**: IRS Data Retrieval Tool via FAFSA on the Web allows you to link your **2020** Federal tax information directly from the IRS to FAFSA (*It is highly recommended to use DRT, if you are eligible*)

**Tax Return Transcript:** A transcript of your **2020** Federal tax return can be requested at <a href="www.irs.gov/transcript">www.irs.gov/transcript</a> IRS Verification of Non-Filing: Required for **2020** non-filers and can be obtained by visiting <a href="www.irs.gov/transcript">www.irs.gov/transcript</a>

Student Name:	Reed ID:

Student Phone: \_\_\_\_\_\_ Email: \_\_\_\_\_@reed.edu

#### II. Household Information: List the people in your household, including:

Yourself (student)

I. Student Information

- Your spouse (if you are married)
- Your children, or spouse's children, ONLY if you or your spouse will provide more than half of their support from July 1, 2022 through June 30, 2023
- Other people ONLY if they now live with you, and you will provide more than half of their support from July 1,
   2022 through June 30, 2023

Full Name	Age	Relationship to Student	Name of College* (if attending)	Undergrad/ Graduate	Half-time/ Full-time	Expected Grad Date
		Self	Reed College			

<sup>\*</sup>Provide college information for household members attending at least half-time during 2022-2023 in a program leading to a degree, diploma, or certificate

<sup>◆ 3203</sup> SE Woodstock Blvd. Portland, OR 97202 ◆

<sup>◆ (503) 777-7223 ◆</sup> financial.aid@reed.edu ◆ https://filerobot.reed.edu/groups/finaid ◆

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### 2022-2023 Independent Student

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#### III. Student Tax & Income Information

**Student:** Did you file a Federal Tax Return in 2020? (only select ONE box from each column)

		<u> </u>				
	□ <b>NO</b> – I did not file, and was not required to file a 2020 Federal Tax Return	Did you work in 2020?	Did you work in 2020?			
		□ <b>NO,</b> I did not work in 2020. I have attached a copy of my <b>Verification of Non-Filing Letter</b> from the IRS.				
			☐ <b>Yes,</b> I did work in 2020. I have attached a copy of my <b>Verification of Non-Filing Letter</b> from the IRS. ( <i>List all employers/earnings below, and include all 2020 W-2's.</i> )			
		Name of Employer:	Total 2020 earnings:			
			\$			
_			<u>\$</u>			
	☐ <b>YES</b> – I filed a	☐ I successfully used the <b>IRS Data Re</b>	☐ I successfully used the <b>IRS Data Retrieval Tool</b> on my FAFSA.			
2020 Federal Tax Return		☐ I have attached a SIGNED COPY of my <b>2020 Federal Tax Return</b> or a copy of my <b>2020 IRS Tax Return Transcript</b> . <i>Include Amended (1040X) Return(s) and Schedules 1, 2 &amp; 3, if applicable.</i>				
	Spouse Tax & Income Informat Spouse: Did you file a Federal Ta	ion (only if student is married) ax Return in 2020? (only select ONE box fro	m each column)			
	□ <b>NO</b> – I did not file,	Did you work in 2020?				
	and was not required to file a 2020 Federal Tax Return	□ <b>NO</b> , I did not work in 2020. I have attached a copy of my <b>Verification of Non-Filing Letter</b> from the IRS.				
			☐ <b>Yes,</b> I did work in 2020. I have attached a copy of my <b>Verification of Non-Filing Letter</b> from the IRS. (List all employers/earnings below, and include all 2020 W-2's.)			
		Name of Employer:	Total 2020 earnings:			
			\$			
			\$			
	☐ <b>YES</b> – I filed a 2020	☐ I successfully used the <b>IRS Data Retrieval Tool</b> on my FAFSA.				
	Federal Tax Return	☐ I have attached a SIGNED COPY of my <b>2020 Federal Tax Return</b> or a copy of my <b>2020 IRS Tax Return Transcript</b> . <i>Include Amended (1040X) Return(s) and Schedules 1, 2 &amp; 3, if applicable.</i>				
v c	ertification					
This	form must be <b>ink-signed</b> by the s	tudent and their spouse (if applicable), certifures are not accepted. Once completed, ple accepted.ecc.reed.edu/groups/finaid				
Stud	dent Signature:	Spouse Signature	Spouse Signature:			
Date	e:	Date:	ate:			
	-					

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